

加京鼎精密科技

Foxsemicon Investor Presentation

- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding our financial conditions and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.







M Company Profile





Established: 2001/04/26

Listed on Taiwan Stock Exchange: 2015/7

Capital: NT\$ 827 million

Chairman: Yin-Kuang, Liu President: Kevin Chiu

Business:

■ Semiconductor equipment (Contract Manufacturing)

■ Automation equipment (Total Solution Provider)

【Headquarter】
Hsinchu Science Park, TW
Fiti – Chunan



[Manufacturing Sites]
Shanghai, CN
Fiti – Songjiang



[Manufacturing Sites]

Jiangsu, CN

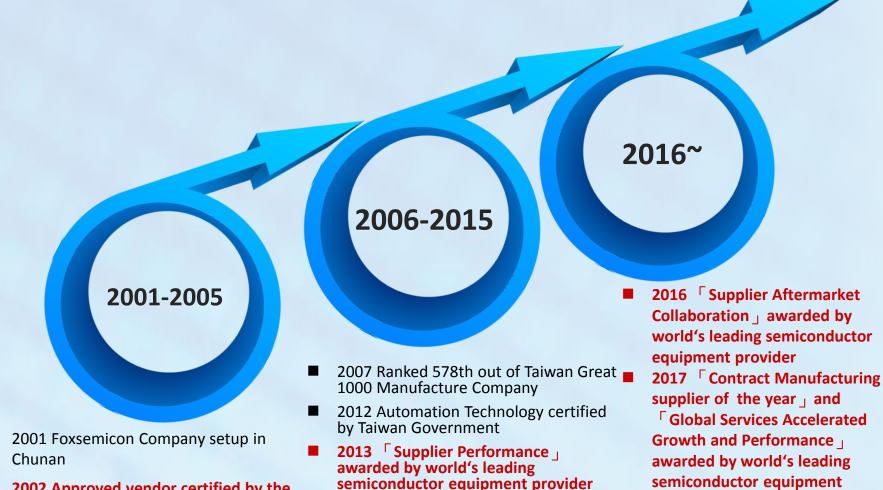
Fiti – Kunshan



【Sales Office】
CA & TX, US
Fiti – San Jose & Austin



Company History

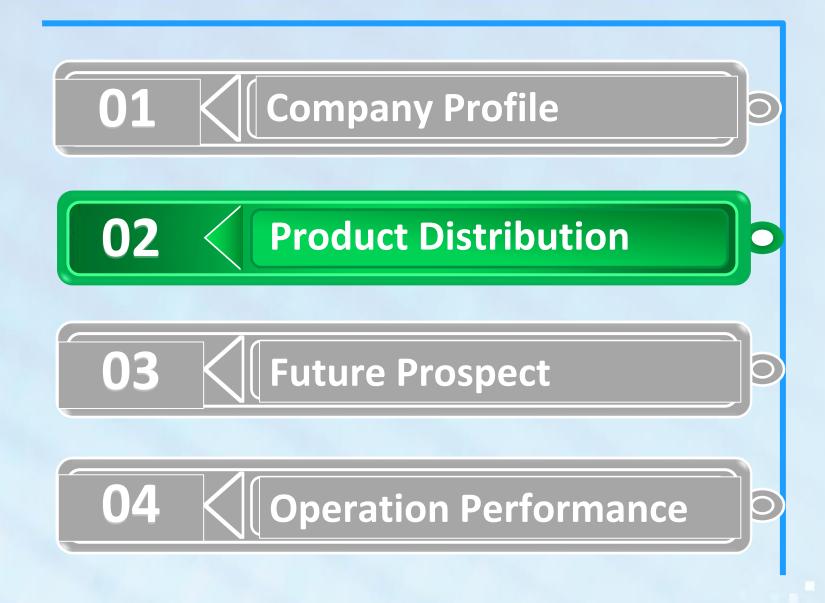


- 2002 Approved vendor certified by the largest semiconductor equipment maker of the world
- 2003 Hsinchi Science Park HQ setup
- 2005 Shanghai, China Manufacture Center setup

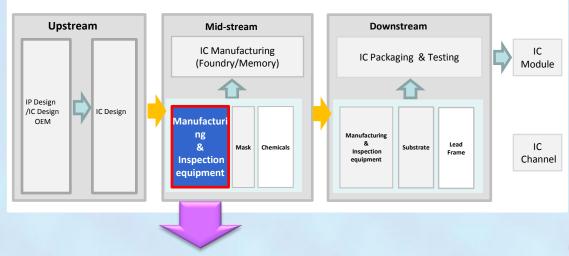
- 2014 ISO ISO-13485 Certified
- 2015 IPO on Taiwan Stock Exchange
- semiconductor equipment provider
- 2018 Global Views: Taiwan's Rank 26 in 2000 Survey Top 50th operating performance companies | (For three consecutive years to obtain)

Title	Name	Experience	Years
Chairman	Ying-Kuang, Liu	Senior Vice President, Hon Hai Precision IND. CO., LTD	>30
President	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
CSO	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President, Sales department of ASYST/PST	>25
Executive Assistant to Chairman	Frank Chen	CFO, Promise Technology, Inc. Vice President, Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Senior Vice President of R&D Dept.	Cheng-Tsu Fu	Director, SIMPLO TCHNOLOGY CO., LTD. Associate Professor, National United University	>25
Associate vice president of R&D Dept.	Kai Huang	Sr. Engineer of Prosys Technology Integration, Inc. Deputy Engineer,ITRI	>20
Vice President of Product Engineering Dept.	Scott Wang	Manager, GONGIN PRECISION INDUSTRIAL CO.,LTD	>20
CFO	Stanley Lu	Senior Deputy Manager, FIH Mobile Limited Deputy Manager, Foxconn Technology Co., LTD.	>20
Sr. Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

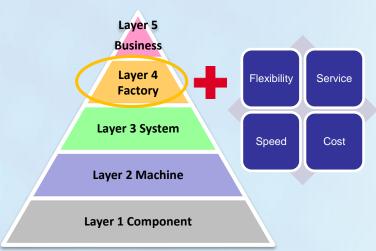




Semiconductor front-end process equipment



Automation equipment



Contract Manufacture Business Model

Component

- Machine parts
- Sheet metal
- PCBA

Goods &

Services

- Cable harness
- Surface treatment
- Welding
- Testing & CMM

Module

- Mechanical assembly
- Electrical assembly
- Sub-system assembly

Move

- System assembly
- ODM/JDM design
- Virtual Factory
- Concurrent System Design

Service

- Refurbish Service
- Client-side inventory mgnt
- Equipment installation
- Global logistics



One-stop shop for integrated service solution





Toward a company of professional technology service, FITI developed advanced equipment integrated with mechanical, electrical, software and optical engineering capabilities



- Thin Film Equipment(CVD,PVD)
- **Etching Equipment**
- **CMP** Equipment
- Metrology Equipment
- Spare Parts and Repair service
- Fab Automation/Micro **Contamination Control**



- **Panel Key Components**
- **Laser Cutter**
- Laser Repair
- IOA
- Light-on Tester/Probe Station
- Loader/Unloader
- Cassette



- Precise Wafer Saw
- **PECVD**
- **Automated Material Handling**
- PV Module Production Line
- LED Bulb Production Line



- Robot Application
- Cell Phone Production Line
- Factory Planning and Building



- **Mobile Nursing Cart**
- **Health Managing KIOSK**
- Medical Equipment Key Components



- Integrated Eco Monitor Platform
- Waste Water Plant Automation
- **DAQ** and Monitor System





Equipment and component(Contract Manufacturing) (2001~)

From component manufacturing, subsystem module integration, system integration machine, providing one-stop vertical integration services

O Spare parts and repair services (2015~)

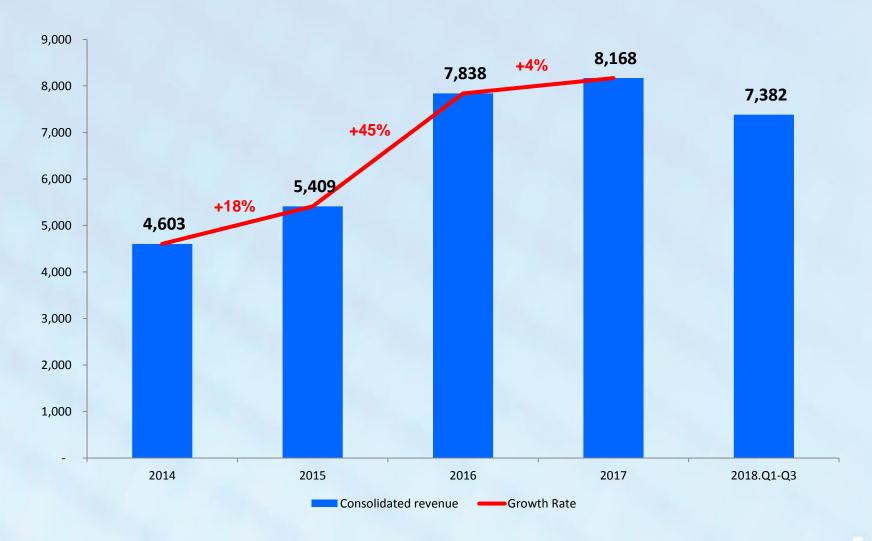
Provide professional technical services such as consumables, spare parts, and module maintenance O Equipment engineering service (2018~)

Technical services such as semiconductor equipment installation, maintenance, refurbishment, logistics, etc.

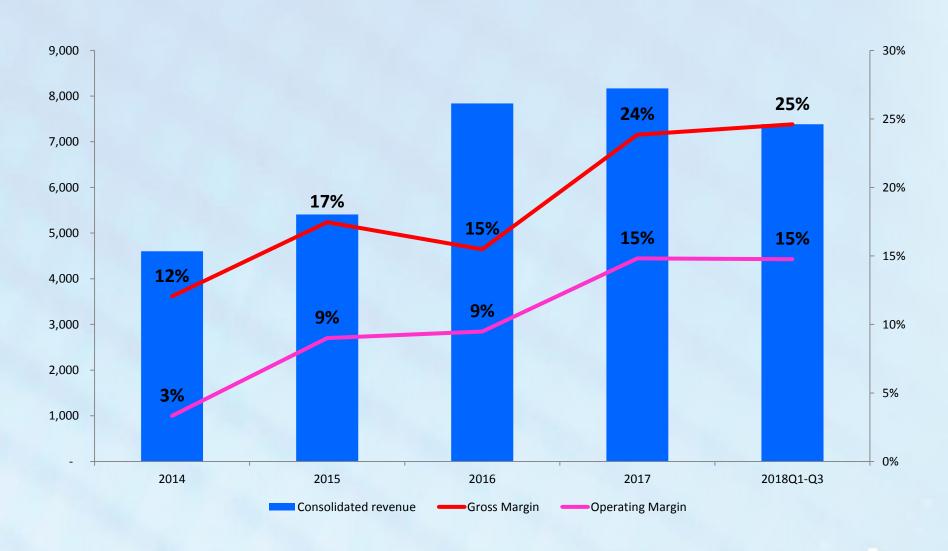




Unit:NT\$Million



(Unit: NT\$m)



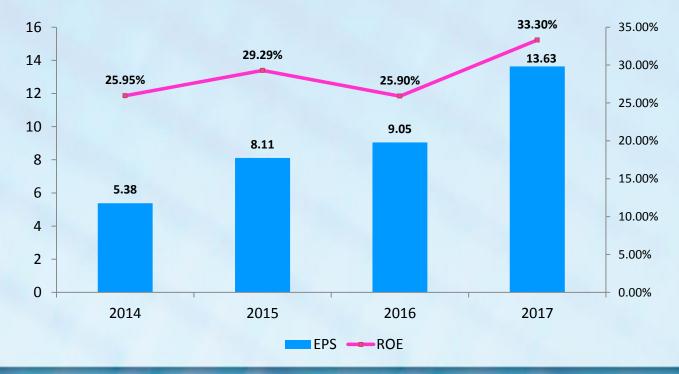
fitti 2018Q1-Q3 Consolidated Statement of Income 3413.TT

Unit: NT\$ K	2018Q1-Q3	2017Q1-Q3	YoY	
Operating revenue	7,382,354	5,837,481	26 %	
Gross Profit margin	25%	25%		
Operating expense	(726,440)	(517,195)	41%	
Net operating profit	1,089,714	914,324	19%	
Net operating profit %	15%	16%	-1 ppts	
Non-operating revenue & expense	86,658	91,581	-5%	
Net profit before tax	1,176,372	1,005,905	17%	
Net profit before tax %	16%	17%	-1 ppts	
Less: Income tax expense	(224,188)	(192,792)	16%	
Net profit for the period	952,184	813,113	17%	
Net profit for the period %	13%	14%	-1 ppts	
EPS (NTD) ^{Note}	11.52	9.83	17%	
Weighted-average outstanding shares(k)	82,688	82,688		

Note: The EPS has been adjusted in according with the stock dividend distributed in prior year

Unit: NT\$

Year	2014	2015	2016	2017
EPS(Before stock dividends)	5.38	8.11	9.05	13.63
Cash DPS(NT\$)	1	4	4	6
Stock DPS(NT\$)	-	-	0.5	0.5
Total	1	4	4.5	6.5
Payout ratio(%)	19%	49%	50%	48%





Thanks for your attention.

京鼎精密科技股份有限公司 Foxsemicon Integrated Technology, Inc.